



Meet the Faberman/Filosa Team

Matt Bonsall
Director of Investment
Planning Operations

781-373-4439

Matthew.Bonsall@IFPAdvisor.com



- Investment and planning related inquiries
- Product specific questions

Carla Leombruno
Practice Manager

781-373-4418

Carla.Leombruno@IFPAdvisor.com



- Problem resolution
- Urgent requests
- Not sure who to call? Start with me.
- Requesting money
- Updating bank account

Kristan Bjorkman
Director of Business Processing

781-373-4417

Kristan.Bjorkman@IFPAdvisor.com



- New account setup
- Retitling accounts
- Account transfers
- Life insurance

Denise Nou
Director of Administrative Operations

781-547-6933

Denise.Nou@IFPAdvisor.com



- Retrieving 1099's and/or statements
- Change of address or beneficiary
- Password resets, accessing accounts online or going paperless
- Schedule a meeting or call